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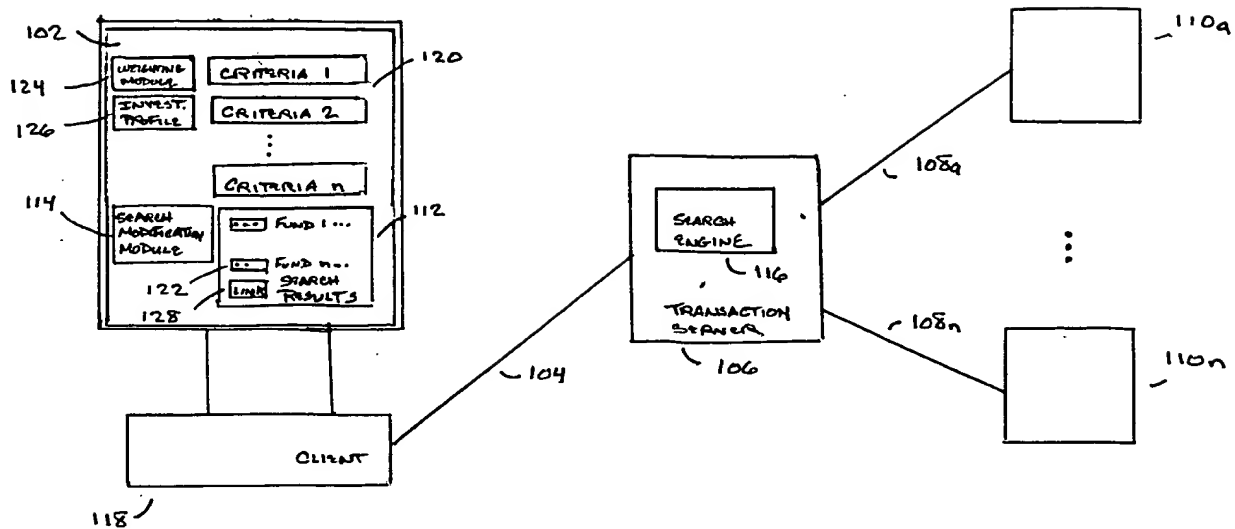



FIG. 1



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Home Equity Loan	8.74% ***	8.95%	Symbol	Symbol Lookup
Personal Loans	12.99%	14.30%	<input type="text"/>	<input type="button" value="Get Quote"/>

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* You will first be considered for a Platinum Visa card with Tier 1 pricing, which has an APR for purchases and balance transfers after the introductory period of 13.49% variable. If you do not qualify for the Tier 1 pricing, you will automatically be considered for a Platinum Visa card with Tier 2 pricing, which has an APR for purchases and balance transfers after the introductory period of 16.24% variable. The APR for cash advances for Tier 1 is 20.49% variable and Tier 2 is 20.24% variable. Please see terms and conditions for full details.

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*** The "as low as" rate range from 8.74% to 8.94% APR is valid only on loans having 85% or less loan-to-value, ten year term, up to \$500,000. All loans are subject to satisfactory appraisal, title, and insurance. The Annual Percentage Rate as of December 6, 1999 ranges from 8.74% to 13.82%. Rates reflect the optional automatic payment from a checking or savings account for states of AZ, CO, IL, IN, KY, LA, MI, OH, OK, TX, UT, WI, and WV. Rates subject to change at any time without notice and may be higher than the rate currently offered. Actual rate will vary depending term of loan, loan amount, loan-to-value ratio, credit history, Bank One's internal credit policies, the state where your loan originated, and the date your application is received. Rates also available for loans with loan-to-value ratios of 86-100%, except in Texas. In Texas the maximum loan-to-value is 80%. The "no closing costs" offer excludes the loan origination fee, title insurance (when required), and mortgage taxes (if any). The loan origination fee will range from \$0 to \$50 depending on the state in which your loan originated and the date your application is received. For example, a \$25,000 loan for 10 years at an interest rate of 9.44% with a loan origination fee of \$50 will have an APR of 9.49% and a monthly payment of \$323.32. Please call us for information regarding the fees and rate applicable for your state. The amount of the loan you qualify for depends on your annual gross income and the lendable equity in your home less any debt secured by your home. Homeowners must be 18 years of age or older. Purposes of loans may be restricted by state law and Bank One credit policy. Other restrictions may apply. Property and flood insurance may be required. Consult your tax advisor regarding deductibility of interest.

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Brokerage



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Wingspan Investment Services' FundProfiler



FundProfiler—our high-tech mutual fund search tool—sifts through more than seven thousand funds to compile a list that match specific investment priorities.

Use FundProfiler to find funds that match specific investment priorities by:

- Selecting a profile that best describes the fund you are seeking.
- Setting criteria for 11 mutual fund features.
- Sorting through the results.

Log In Before You Begin

Access all of FundProfiler's features: log in before you begin. If you don't have an account with us, apply now.

To take full advantage of FundProfiler, carefully read our detailed instructions before you proceed.

[Go To FundProfiler](#) [Detailed Instructions](#)

If you have any questions regarding FundProfiler please contact our customer care advisors at 1-888-420-7440 Monday through Friday, 8:30 a.m. to 10 p.m. Eastern time.

FundProfiler does not make recommendations for mutual fund purchases. It does not rank funds by quality, nor rate any fund better than any other fund. It does provide you with important information on the funds within its database. Always read a prospectus carefully before investing. The prospectus contains additional information including fees, charges, and expenses.

FundProfiler does not constitute an offer of sale for any of the funds displayed. Such offer can only be made by the fund's own prospectus.

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Fig. 2(c)

102

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Wingspan FundProfiler Detailed Instructions

Detailed Instructions

FundProfiler, a sophisticated search tool, sifts through more than seven thousand mutual funds to compile a list of mutual funds that match specific investment priorities. FundProfiler takes you through three main screens: start, criteria, and results.

Start

On the "Start" screen, FundProfiler provides five predefined profiles and a custom option. Choose the profile that most closely describes the type of fund you are seeking. Choose the custom option if none of the predefined profiles adequately describes the type of fund you are seeking.

Note: Exposure to market fluctuations is associated with investor risk. Funds with high exposure to market fluctuations tend to present investors with more risk; funds with low exposure to market present investors with less risk.

Criteria

The Criteria screen lists 11 mutual fund features. For more information about a feature, select the corresponding "Learn More" button.

You can set criteria for each feature. If, on the Start screen, you select:

- A predefined profile, the criteria for each feature will be preset.
- The custom option, no criteria will be set.

You can customize your profile by editing a predefined profile. Use the "Edit" buttons next to each feature to select the criteria that best describe the type of mutual fund you are shopping for. For example, use the "Edit" button next to investment objective to choose an investment objective from a drop-down list that includes growth, growth and income, income, etc.

Use the radio buttons to the right of each feature to indicate how important the feature is to your overall investment objective. The radio buttons:

- Range from most important (left) to least important (right).
- Tell the FundProfiler which features you are most concerned with and which concern you less.

For example, if a fund's ten-year performance is more important to you than a fund's annual portfolio turnover, position the ten-year performance indicator further to the left than the annual portfolio turnover indicator.

You can ensure that all of the funds in your results have the criteria you've indicated for a specific feature by selecting the corresponding "must have" radio button. Each must have feature generally reduces the number of funds in your final results. However, if you do not indicate that a feature must have the criteria that you've selected, your resulting funds may not exactly match your criteria.

Results

The Results screen lists funds that meet, or closely match, the criteria you set forth on the Criteria screen. You can sort your resulting funds according to a variety of options. Initially, FundProfiler sorts your results by match score.

FIG. 2(c)

The match score:

- Indicates how closely the fund meets the criteria you selected on the previous screen, taking into account the relative importance you assigned to each criterion.
- Is not a rating of the fund's quality. Funds with high match scores are not better than funds with low match scores; rather, funds with high match scores more closely match the criteria you selected, weighted by the relative importance you assigned to each, than funds with low match scores.

You can access important information about a fund—including a breakdown of the fund's features compared to the criteria you selected—by clicking on the fund's ticker symbol.

Please keep these important notes in mind as you use FundProfiler

- **Asset Allocation.** Asset allocation is an important factor in a portfolio's total long-term performance. While FundProfiler does not address asset allocation, it can help you select mutual funds from each asset class. If you are allocating your portfolio across different asset classes or investment styles, as many investors do, use FundProfiler again and again to review funds in each of your allocation categories.
- **Funds.** FundProfiler does not make fund recommendations, nor does it rank the funds displayed. FundProfiler is an information tool only. A fund's past performance does not indicate future results.
- **Prospectuses.** You can order free prospectuses through FundProfiler by selecting the fund's "Prospectus" button. Read the fund's prospectus carefully before you invest. If you do not have a Wingspan Investment Services (WIS) account, you will need to provide delivery information.
- **Purchases.** Not all funds are available for sale through WIS; not all funds are available for sale to residents of every state. If you have a WIS account, you can purchase mutual funds through FundProfiler by selecting the "Buy" button. Applicable WIS transaction costs, if any, will be disclosed at the point of purchase. If you do not have a WIS account, you cannot purchase mutual funds through FundProfiler, but you can apply for a WIS account by selecting the "Apply" button.
- **Taxes.** Some mutual funds provide tax benefits such as tax-exempt status. Wingspan Investment Services' FundProfiler does not include tax exempt funds.

If you have any questions regarding FundProfiler, please contact our customer service representatives at 1-888-420-7440 Monday through Friday, 8:30 a.m. to 10 p.m. Eastern time.

FundProfiler does not make recommendations for mutual fund purchases. It does not rank by quality, nor rate any fund better than any other fund. It does provide you with important information on the funds within its database. Always read a prospectus carefully before investing. The prospectus contains additional information including fees, charges, and expenses. FundProfiler does not constitute an offer of sale for any of the funds displayed. Such offer can only be made by the fund's own prospectus.

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102

Fig. 2(e)

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FundProfiler

[1 Start](#) | [2 Criteria](#) | [3 Results](#)

Step One: Select a Profile

[NEXT](#)

Select the profile from the table below that best describes the type of fund you are seeking.

- ☐ Custom- I prefer to set my own preferences. I do not want any default values set for me.
- ☐ Very Conservative- I want to search for funds that seek current income and seek to minimize exposure to market fluctuations.
- ☐ Conservative- I want to search for funds that seek current income. I am willing to accept moderate exposure to market fluctuations in exchange for potentially higher returns.
- ☐ Moderate- I want to search for funds that seek higher income and/or a blend of growth and income. I am willing to accept varying degrees of exposure to market fluctuations in exchange for potentially higher returns.
- ☐ Moderate Aggressive- I want to search for funds that seek high total return. I am willing to accept high exposure to market fluctuations in exchange for potentially higher returns.
- ☐ Very Aggressive- I want to search for funds that seek high capital growth, very high total returns, and/or limited diversification. I am willing to accept very high exposure to market fluctuations in exchange for potentially higher returns.

[NEXT](#)

Quick Search Enter a fund family name to narrow your search:

[GO](#)

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102

Fig. 2 (f)

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1 Start: Criteria 3 Results

Step Two: Choose Your Criteria

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We will compile a list of mutual funds that match, or closely match, the criteria you specify for each feature below. The initial settings are based on the profile you selected; tailor your results by changing the settings to match the funds you are seeking.

You can use the "Edit" buttons to choose a range for each feature. Use the radio buttons to select the importance of each feature to you. The "Must Have" radio buttons will ensure that results meet your specific criteria.

Features	Criteria								
Performance: 1 Year learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Performance: 5 Years learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Performance: 10 Years learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Performance: Year to Date learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Performance: Since Inception learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Total Expense Ratio learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Operations learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Annual Portfolio Turnover learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Portfolio Manager Tenure learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Risk learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Investment Objective learn more	<input type="button" value="EDIT"/> No Preference	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

PREVIOUS

NEXT

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FIG. 2(g)

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FundProfiler

Learn More

Performance: 1 Year


Usually expressed as a percentage, one-year performance is a measure of the return on an investment over the past 12 months. Performance is usually compared to other funds with similar investment strategies. While a fund's past performance does not indicate its future returns, it does provide a metric to compare funds with similar objectives under similar economic conditions.


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102

FIG. 2(h)

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Edit: Criteria

Use the drop-down boxes below to select the ranges for the feature selected.

Feature: Performance: 1 Year


from (min) to (max)


< [Previous Feature](#) [Next Feature](#) >

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102

FIG. 2 (i)

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① Start ② Criteria ③ Results

STIMULUS

We have compiled the list of funds below based on the criteria you selected. To view more information about the table's symbols and buttons, check out the [Key](#)

Funds Searched: 5555
Fund Families Searched: 494

Sort by: **Match Score**

To view details for up to three funds, side-by-side, check their boxes and select the "Display" button.

Symbol	Fund Name	Match Score	1 Year Return	5 Year Return	10 Year Return	Since Inception	Inception Date	APPLY PROSPECTUS
✓ <u>INTEX</u>	1838 Investment Advisors Funds: 1838 International Equity Fund	100	33.20%	n/a	n/a	13.70%	08/03/1995	APPLY PROSPECTUS
✓ <u>ACGFX</u>	AARP Growth Trust: AARP Capital Growth Fund	100	35.00%	25.20%	15.50%	17.10%	12/04/1984	APPLY PROSPECTUS
✓ <u>AAISX</u>	AARP Growth Trust: AARP International Growth & Income Fund	100	21.10%	n/a	n/a	13.20%	02/03/1997	APPLY PROSPECTUS
✓ <u>AUSSX</u>	AARP Growth Trust: AARP U.S. Stock Index Fund	100	23.40%	n/a	n/a	24.10%	02/03/1997	APPLY PROSPECTUS
✓ <u>RIEQX</u>	ABN AMRO Funds: International Equity Fund; Common Class Shares	100	31.30%	13.60%	n/a	14.50%	01/04/1993	APPLY PROSPECTUS
✓ <u>RLAEX</u>	ABN AMRO Funds: Latin America Equity Fund; Common Class Shares	100	24.60%	n/a	n/a	4.60%	06/28/1996	APPLY PROSPECTUS
✓ <u>AIINX</u>	Accessor Funds, Inc.: International Equity Portfolio;	100	37.10%	n/a	n/a	13.40%	07/06/1998	APPLY PROSPECTUS

112

FIG. 2 (j)

Wingspan FundProfiler

Investor Class Shares				
<input type="checkbox"/> AGROX	Accessor Funds, Inc.: Growth Portfolio; Advisor Class Shares	100	29.90% 29.10% n/a	23.80% 08/24/1992
<input type="checkbox"/> AGRIX	Accessor Funds, Inc.: Growth Portfolio; Investor Class Shares	100	29.30% n/a n/a	22.50% 07/01/1998
<input type="checkbox"/> ACIEEX	Accessor Funds, Inc.: International Equity Portfolio; Advisor Class Shares	100	37.80% 13.90% n/a	13.40% 10/03/1994

DISPLAY To view details for up to three funds, side-by-side, check their boxes and select the "Display" button. ☐ of 556 **GO** **Next Page >**

Quick Search Enter a fund family name to narrow your search: **GO** **Results per page:** **GO**

START OVER **PRIVACY**

Key **DISPLAY** To view details for up to three funds, side-by-side, check their boxes and select the "Display" button.

Symbol To view fund details, click on the fund's ticker symbol.

Match Score A measure of how closely a fund matches your selected criteria. Match scores, which range from zero to 100, do not represent an investment recommendation or ranking by investment performance. For an analysis of the score, click on the colored bars (■ ■ ■).
A blue bar indicates that a fund matches all of your preferences.
A yellow bar indicates that a fund is missing one or more of your preferences.

Returns The fund's performance over the past one year, five years, ten years, or since inception. Past performance is not indicative of future returns.

Inception Date The date the fund was opened to investors.

APPLY If you want to purchase a fund but you do not have a Wingspan Investment Services account, select the "Apply" button and complete our online application.

PROSPECTUS Before investing or sending money, read the prospectus carefully. If you want to obtain:

102

FIG. 2 (K)

112

Quick Search

- A free prospectus, which contains more information including fees, sales charges, and expenses, select the "Prospectus" button.
- More than one prospectus, note the ticker symbol; you will not be able to return to these results after making your initial prospectus request.

Quick Search

To view funds from just one family, use Quick Search.



To choose a new profile, select the "Start Over" button.

FundProfiler does not make recommendations for mutual fund purchases. It does not rank funds by quality, nor rate any fund better than any other fund. It does provide you with important information on the funds within its database. Always read a prospectus carefully before investing. The prospectus contains additional information including fees, charges, and expenses. FundProfiler does not constitute an offer of safe for any of the funds displayed. Such offer can only be made by the fund's own prospectus.

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Fig. 2. (2)

Prospectus Request

Thank you for your interest in WingspanBank.com. Please fill in the following information and the mutual fund prospectus will be mailed to you. You may also request up to four additional prospectuses on this form if you know the ticker symbol.

First Name*

M.I. Last Name*

--	--	--

Mailing Address *

City⁴

State*

Zip

Code*

Email Address*

			-	
--	--	--	---	--

Mutual Fund Ticker Symbol*

INTE[] [] [] []

128

Submit Reset

* denotes required items

102

FIG. 2 (m)

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FundProfiler

Start Criteria **Results**

Match Score Analysis

The colored icons reflect how well a feature matches your preferences. The more blue the icon is, the better it matches your preferences. For more information about symbols and buttons, check out the [Key](#).


Analysis of the Match Score

Fund: 1838 Investment Advisors Funds: 1838 Internatio...

Match Score:  100

Hits

1 important preferences are met. Your most important features are displayed below.

Feature	Your Preference:	This Fund:
 Performance: 1 Year- <small>learn more</small>	5.00% - 20.00%	33.20%

Additional Information

There was no data for 2 of your important preferences.








You did not express a preference, or chose "Not Important" for 10 features.

To see how each feature measured up to the criteria you selected, click the Details button.

[BACK](#)

[DETAILS](#)

Key:

-    These icons reflect how well a feature matches your preferences. The more blue the icon is, the better it matches your preferences
-  The blue icon containing an exclamation point indicates that although this fund does not meet your preference, it may deem it more beneficial than the preference you selected (e.g., a higher return than you specified), so please review it carefully.
-  The yellow icon containing a red "x" indicates that your preference was not met
-  The open grey circle indicates that no preference, or "Not Important" was selected
-  The grey hash mark or "n/a" indicates that data was not available, not applicable, or could not be verified

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Fig. 2 (n)

12/22/2000 10:23:50 AM

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INVESTMENT
SERVICES, INC.
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FundProfiler

Start Criteria Results

Results - Display

BACK

Details for the funds you selected appear side-by-side below. The colored icons () next to each feature indicate how well each feature matches the criteria you specified. The more blue an icon is, the better it matches your preferences. A yellow icon () indicates that your preference is not met. For more information about the symbols and buttons, check out the Key.

102

112

Funds Searched: 333
Fund Families Searched: 494

General Fund Information

1838 Investment Advisors Funds: 1838
International Equity Fund

APPLY
PROSPECTUS

Symbol
Family
Objective
Match Score

1838 INVESTMENT ADVISORS L.P.
International Funds

100

FIG. 2 (0)

Features

Maximum Sales Charge .00%

12B1 Fee Ratio n/a

Performance: 1 Year 33.20%

Performance: 5 Years n/a

Performance: 10 Years n/a

Performance: Year to Date 21.50%

Performance: Since Inception 13.70%

[illegible]

Total Expense Ratio	0	1.13%
Minimum Initial Investment	0	\$1,000
Minimum Subsequent Investment		\$0
Minimum Initial Investment for IRA		\$0
Periodic Investment		Y
Systematic Withdrawal Plan Available		Y
Annual Portfolio Turnover	0	1%
Portfolio Manager Tenure	0	4 Years
Portfolio Manager		Hans Van den Berg
Beta	0	.80
Telephone Number		800-884-1838
Ticker Symbol		INTEX
FPO Date		08/03/1995
Total Net Assets		\$84.40MM
Total Net Asset Date		08/31/1999
Fiscal Year End Date		10/31/1998
Yield		.00
Yield Date		08/31/1999
Change		.23%
Holding One		KOA Corp 2.8%
Holding Two		Aitful Corp 2.01%
Holding Three		Total SA Cl B 1.93%
Holding Four		Mannesmann AG Ord 1.86%
Holding Five		Advantest Corp 1.77%
Holding Six		Zurich Allied AG 1.77%
Holding Seven		SK Telecom Co Ltd 1.75%
Holding Eight		Takeda Chemical Indust Ltd 1.73%
Holding Nine		Societe Generale CIA 1.72%

112

FIG. 2 (p)

Holding Ten	Adecco SA 1.67%
Cash Holdings	0.2
Equities Holdings	99.80%
Convertibles Holdings	.00%
Fixed Income Holdings	.00%
Other Holdings	.00%
Holding Valuation Date	06/30/1999
1838 Investment Advisors Funds: 1838 International Equity Fund	

102

Top of page

Key

- These icons reflect how well a feature matches your preferences. The more blue the icon is, the better it matches your preferences.
- A blue icon containing an exclamation point indicates that although this fund does not meet your preference, it may deem it more beneficial than the preference you selected (e.g. - a higher return than you specified), so please review it carefully.
- The yellow icon containing a red "X" indicates that your preference was not met.
- The open grey circle indicates that no preference, or "Not Important" was selected.
- The grey hash mark or "n/a" indicates that data was not available, not applicable, or could not be verified.

Match Score



A measure of how closely a fund matches your selected criteria. Match scores, which range from zero to 100, do not represent an investment recommendation or ranking by investment performance. For an analysis of the score, click on the colored bars (■ ■ ■).

The blue bar indicates that a fund matches all of your preferences.

A yellow bar indicates that a fund is missing one or more of your preferences.

APPLY

If you want to purchase a fund but you do not have a Wingspan Investment Services account, select the "Apply" button and complete our online application.

PROSPECTUS

Before investing or sending money, read the prospectus carefully. If you want to obtain:

- A free prospectus, which contains more information including fees, sales charges, and expenses, select the "Prospectus" button.
- More than one prospectus, note the ticker symbol; you will not be able to return to these results after making your initial prospectus request.

FIG. 2 (9)

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FundProfiler

1 Start 2 Criteria 3 Results

Results - Display

Details for the funds you selected appear side-by-side below. The colored icons (● ●) next to each feature indicate how well each feature matches the criteria you specified. The more blue an icon is, the better it matches your preferences. A yellow icon (●) indicates that your preference is not met. For more information about the symbols and buttons, check out the [Key](#).

BACK

Funds Searched: 3355
Fund Families Searched: 494

General Fund Information	1838 Investment Advisors Funds: 1838 International Equity Fund	AARP Growth Trust: AARP Capital Growth Fund	AARP Growth Trust: International Growth & Income Fund
Symbol	INTEX	ACGFX	AAISX
Family	1838 INVESTMENT ADVISORS L.P.	AMERICAN ASSOC OF RETIRED PERSONS	AMERICAN ASSOC OF RETIRED PERSONS
Objective	International Funds	Growth Funds	International Funds
Match Score	100	100	100

Features	1838 Investment Advisors Funds: 1838 International Equity Fund	AARP Growth Trust: AARP Capital Growth Fund	AARP Growth Trust: International Growth & Income Fund
Maximum Sales Charge	.00%	.00%	.00%
12B1 Fee Ratio	n/a	n/a	n/a
Performance: 1 Year	33.20%	35.00%	21.10%
Performance: 5 Years	n/a	25.20%	n/a
Performance: 10 Years	n/a	15.50%	n/a

FIG. 2 (r)

[illegible]

Performance: Year to

Performance: Year to Date	0 21.50%	0 20.50%	0 13.60%
Performance: Since Inception	0 13.70%	0 17.10%	0 13.20%
Total Expense Ratio	0 1.13%	0 .87%	0 1.75%
Minimum Initial Investment	0 \$1,000	0 \$2,000	0 \$2,000
Minimum Subsequent Investment	\$0	\$50	\$50
Minimum Initial Investment for IRA	\$0	\$250	\$250
Periodic Investment	Y	Y	Y
Systematic Withdrawal Plan Available	Y	Y	Y
Annual Portfolio Turnover	0 1%	0 1%	0 2%
Portfolio Manager Tenure	0 4 Years	0 10 Years	0 0 Years
Portfolio Manager	Hans Van den Berg	Gadsden/Bealy	Cheng/Reilly/Lambert
Beta	0 .80	0 1.08	- n/a
Telephone Number	800-884-1838	800-322-2282	800-322-2282
Ticker Symbol	INTEX	ACGFX	AAISX
FFO Date	08/03/1995	12/04/1984	02/03/1997
Total Net Assets	\$84.40MM	\$1,739.00MM	\$34.40MM
Total Net Asset Date	08/31/1999	08/31/1999	08/31/1999
Fiscal Year End Date	10/31/1998	09/30/1998	09/30/1998
Yield	.00	.38	1.05
Yield Date	08/31/1999	08/31/1999	08/31/1999

102

112

FIG. 2 (S)

112

102

FIG. 2 (t)

Top of page

1. **Abstract**

☐ ☐ ☐ ☐

These icons reflect how well a feature matches your preferences. The more blue the icon is, the better it matches your preferences.


A blue icon containing an exclamation point indicates that although this fund does not meet your preference, it may deem it more beneficial than the preference you selected (e.g., a higher return than you specified), so please review it carefully.

The yellow icon containing a red "x" indicates that your preference was not met

The open gray circle indicates that no preference, or "Not Important" was selected

The grey hash mark or 'na' indicates that data was not available, not applicable, or could not be verified

Match Score

A measure of how closely a fund matches your selected criteria. Match scores, which range from zero to 100, do not represent an investment recommendation or ranking by Investment Performance. For an analysis of the score, click on the colored bars .

The blue bar indicates that a fund matches all of your preferences.

A yellow bar indicates that a fund is missing one or more of your preferences.

11354

If you want to purchase a fund but you do not have a Wingspan Investment Services account, select the "Apply" button and complete our online application.

PROSPECTS

Before investing or sending money, read the prospectus carefully. If you want to obtain:

- A free prospectus, which contains more information including fees, sales charges, and expenses, select the "Prospectus" button.
- More than one prospectus, note the flicker symbol; you will not be able to return to these results after making your initial prospectus request.

FundProfiler does not make recommendations for mutual fund purchases. It does not rank funds by quality, nor rate any fund better than any other fund. It does provide you with important information on the funds within its database. Always read a prospectus carefully before investing. The prospectus contains additional information including fees, charges, and expenses. FundProfiler does not constitute an offer of a sale for any of the funds displayed. Such offer can only be made by the fund's own prospectus.

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FundProfiler

1 Start 2 Criteria 3 Results

Step Three: View Your Results

PREVIOUS

We have compiled the list of funds below based on the criteria you selected. To view more information about the table's symbols and buttons, check out the [Key](#)

Funds Found: 5555 Funds Searched: 5555 Fund Families Searched: 494

Funds are sorted by the Match Score. To sort by another criteria click the drop-down box to the right and select that item.

Sort by: Match Score

To view details for up to three funds, side-by-side, check their boxes and select the "Display" button.

Symbol	Fund Name	Match Score	1 Year Return	5 Year Return	10 Year Return	Since Inception	Inception Date
<input checked="" type="checkbox"/> <u>INTEX</u>	1838 Investment Advisors Funds: 1838 International Equity Fund	100	33.20%	n/a	n/a	13.70%	08/03/1995
<input checked="" type="checkbox"/> <u>ACGEX</u>	AARP Growth Trust: AARP Capital Growth Fund	100	35.00%	25.20%	15.50%	17.10%	12/04/1984
<input checked="" type="checkbox"/> <u>AAISX</u>	AARP Growth Trust: AARP International Growth & Income Fund	100	21.10%	n/a	n/a	13.20%	02/03/1997
<input type="checkbox"/> <u>AUSSX</u>	AARP Growth Trust: AARP U.S. Stock Index Fund	100	23.40%	n/a	n/a	24.10%	02/03/1997
<input type="checkbox"/> <u>RIEQX</u>	ABN AMRO Funds: International Equity Fund: Common Class Shares	100	31.30%	13.60%	n/a	14.50%	01/04/1993
<input type="checkbox"/> <u>RLAEX</u>	ABN AMRO Funds: Latin America Equity Fund: Common Class Shares	100	24.60%	n/a	n/a	4.60%	06/28/1996
<input type="checkbox"/> <u>AIINX</u>	Accessor Funds,		37.10%	n/a	n/a	13.40%	07/06/1998

FIG. 2 (2)

100

Inc.: International Equity Portfolio; Investor Class Shares

100

Inc.: Growth Portfolio; Advisor Class Shares

100

Inc.: Growth Portfolio; Investor Class Shares

100

Inc.: International Equity Portfolio; Advisor Class Shares

AGROX

Accessor Funds, Inc.: Growth Portfolio; Advisor Class Shares

AGRIX

Accessor Funds, Inc.: Growth Portfolio; Investor Class Shares

AGIEX

Accessor Funds, Inc.: International Equity Portfolio; Advisor Class Shares

29.90%

29.10%

n/a

23.80%

08/24/1992

29.30%

n/a

n/a

22.50%

07/01/1998

37.80%

13.90%

n/a

13.40%

10/03/1994

1

Go to page:

1

of 556

Next Page >

10

GO

PROSPECTUS

PROSPECTUS

PROSPECTUS

PROSPECTUS

DISPLAY

To view details for up to three funds, side-by-side, check their boxes and select the "Display" button.

Quick Search

Enter a fund family name to narrow your search:

GO

START OVER

Key

DISPLAY

To view details for up to three funds, side-by-side, check their boxes and select the "Display" button.

Symbol

To view fund details, click on the fund's ticker symbol.

Match Score

A measure of how closely a fund matches your selected criteria. Match scores, which range from zero to 100, do not represent an investment recommendation or ranking by investment performance. For an analysis of the score, click on the colored bars (■ ■ ■).

A blue bar indicates that a fund matches all of your preferences.

A yellow bar indicates that a fund is missing one or more of your preferences.

Returns

The fund's performance over the past one year, five years, ten years, or since inception. Past performance is not indicative of future returns.

Inception Date

The date the fund was opened to investors.

BUY

If you want to purchase:

FIG. 2 (w)

Prospectus

- A fund with your Wingspan Investment Services account, select the "Buy" button next to the fund. If you're not logged in, you will need to log in and return to this screen.
- More than one fund, note the ticker symbol; you will not be able to return to these results after making your initial purchase.

Note: The "Buy" button takes you to a screen where you can confirm your purchase. Not all funds displayed in the FundProfiler are available for purchase.

PROSPECTUS

Before investing or sending money, read the prospectus carefully. If you want to obtain:

- A free prospectus, which contains more information including fees, sales charges, and expenses, select the "Prospectus" button.
- More than one prospectus, note the ticker symbol; you will not be able to return to these results after making your initial prospectus request.

Quick Search

To view funds from just one family, use Quick Search.

START OVER

To choose a new profile, select the "Start Over" button.

FundProfiler does not make recommendations for mutual fund purchases. It does not rank funds by quality, nor rate any fund better than any other fund. It does provide you with important information on the funds within its database. Always read a prospectus carefully before investing. The prospectus contains additional information including fees, charges, and expenses. FundProfiler does not constitute an offer of sale for any of the funds displayed. Such offer can only be made by the fund's own prospectus.

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Disclosure

Disclosure

FIG. 2 (x)

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Buy Mutual Funds **65M034321**

Trading Stocks
Buy/Sell
Extended-Hours Trading
Options
Buy Calls/Puts
Close Calls/Puts
Covered Calls
Mutual Funds
Buy
Redeem
Exchange
Orders
Order Status
Cancel Order
Change Order
Fees
Schedule

Fund name: AARP CAPITAL GROWTH FUND

Amount: The minimum investment amount is \$1,000

Enter amount of purchase:
 dollars
-OR-
 shares

Purchase amount is for principal only and does not include any transaction fees.

Reinvestment: Would you like to reinvest the dividends, income and capital gains of this fund?
☒ Yes ☐ No

Prospectus: I have read, understand and accept the terms of the prospectus.
☒ Yes ☐ No

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102

FIG. 2 (4)

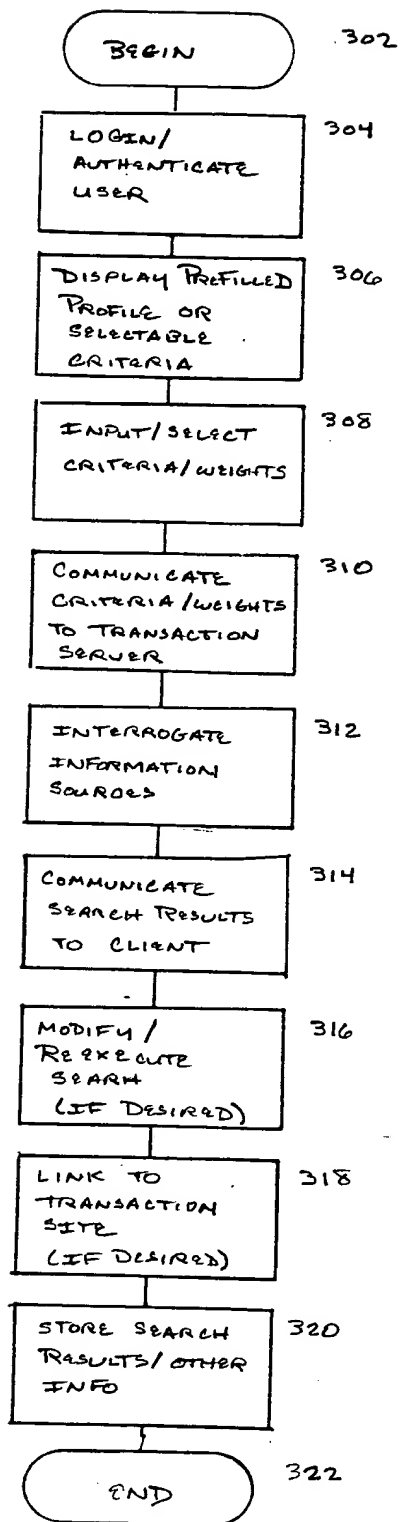


FIG. 3